

Notice Pursuant to Bankruptcy Rule 3001

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)
Court ID (Court Use Only) _____

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Rainer Lotsch	Name of Transferor: UBS AG
Notices to Transferee should be sent to: Aargauische Kantonalbank Bahnhofplatz 1 5000 Aarau, Switzerland +41 62 835 76 26 Attn: Mr Stefan Buser stefan.buser@akb.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
Amount of Claim Being Transferred: EUR 50'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 59233	
Date Claim Filed: October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

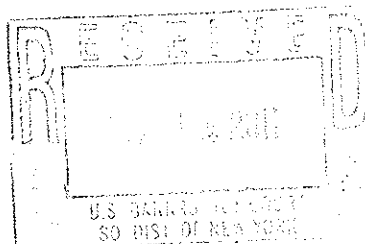
By:

X Rainer Lotsch
Rainer Lotsch

Auf dem Niederberg 54
D-61118 Bad Vilbel

Date: *X 1.3.2011*

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).



EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
10% Barrier Rev.Conv.Lehman Bros Securities NV 2007 5.11.2008	XS0326542072	Lehman Bros Treasury BV	Lehman Bro Holding Inc	EUR 50'000.00 out of EUR 2'333'000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Rainer Lotsch
Auf dem Niederberg 54
D-61118 Bad Vilbel

Telephone: +41 62 835 76 26
Attention: Stefan Buser

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated February 22, 2011.

UBS AG
Transferor

By: 

Name: Hugo Koller
Title: Director

By: 

Name: Jean-Claude Besson
Title: Associate Director

ACKNOWLEDGED BY:

Rainer Lotsch
Transferee

By: 

Name: Rainer Lotsch



**Aargauische
Kantonalbank**

5001 Aarau
Bahnhofplatz 1
Telefon 062 835 77 77
www.akb.ch
MWSt-Nr. 100 203

Datum: 9. März 2011
Kontaktperson: Stefan Buser
Geht ohne Brief an:

Direktwahl: +41 62 835 76 26

Mitteilung

- ☐ gemäss telefonischer Besprechung
- ☐ zur Kenntnisnahme
- ☐ zur Stellungnahme
- ☐ bitte unterschreiben/visieren
- ☐ bitte anrufen
- ☐ bitte zurücksenden
- ☐ bitte erledigen
- ☐ mit Dank zurück
- ☒ zu Ihren Akten
- ☐

United States Bankruptcy Court
for the Southern District of New York
Attention: Clerk of the Court
One Bowling Green
New York, New York 10004
U.S.A.

Dear Sir or Madam

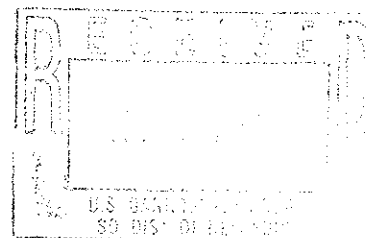
Enclosed you will find a "Notice of Transfer of Claims" relating to a transfer of Lehman securities.

Please confirm the transfer to the following address or via e-Mail to stefan.buser@akb.ch.

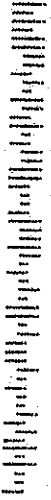
*Aargauische Kantonalbank
ISFS / Stefan Buser
Bahnhofplatz 1
5001 Aarau
Switzerland*

Yours sincerely

Stefan Buser



AR



Avis de réception

3.03.11

CH-5000
Aarau 1

782701

012.80



DIE POST

CH-5000 Aarau



RM 421 765 169 CH

Please scan - Signature required
Veuillez scanner - Remise contre Signature

R

Recommandé
étranger

SWISS POST

United States Bankruptcy Court
for the Southern District of New York
Attention: Clerk of the Court
One Bowling Green
New York, New York 10004
U.S.A.